

# GIFTS OF PUBLICLY TRADED SECURITIES TRANSFER FORM OPERATION SMILE CANADA FOUNDATION

Please notify Ken Butland, CFRE at [kenbutland@operationsmile.org](mailto:kenbutland@operationsmile.org) or 647-952-8229 to ensure that a charitable tax receipt may be accurately and promptly issued.

## *To Be Completed By Donor:*

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Donor's First Name	Donor's Initial (s)	Donor's Last Name
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Donor's Address	City/Province	Postal Code
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Donor's Telephone	Donor's E-mail Address
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Name of Security	Number of shares transferred
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Approx. value of each share	Approx. value of total donation amount
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Name of Donor's Broker	Broker's Telephone Number
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Name of Brokerage Firm
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## **TRANSFER PROCESS**

*Note: Your broker must initiate the transfer of your gift.*

**1. Give this form to your broker, with instructions to initiate the transfer.**

**2. Email or fax a copy of this form to:**

Attn: Ken Butland, CFRE

Operation Smile Canada

Email: [ken.butland@operationsmile.org](mailto:ken.butland@operationsmile.org) | Fax: 289-800-2487

**3. To transfer securities, please advise your broker of the following details:**

Receiving Institution: TD Waterhouse Canada Inc.

Canadian Securities: 25B7Y5A | CUID: GIST (US Securities: 25B7Y5B | DTC: 5036)

Account Name: Operation Smile Canada Foundation, CRA #84064 3605 RR0001

A charitable receipt for income tax purposes will be issued by Operation Smile Canada Foundation, in accordance with CRA guidelines, to reflect the dollar value on the day of trading when Operation Smile Canada Foundation's broker receives the securities.

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Donor's Signature

Date